

COMPETITIVE TECHNOLOGIES, INC.

FIRST NINE MONTHS FISCAL 2008

CONDENSED CONSOLIDATED RESULTS OF OPERATIONS

(dollars in thousands, except per share amounts) (unaudited)

	Third Quarter Ended April 30,		Nine Months Ended April 30,	
	<u>2008</u>	<u>2007</u>	<u>2008</u>	<u>2007</u>
Revenue	\$ 238	\$ 892	\$ 968	\$ 2,692
Operating expenses	1,249	2,934	5,838	9,419
Provision for income tax	_____ -	_____ -	_____ -	_____ -
Net (loss)	<u>\$ (1,011)</u>	<u>\$ (2,042)</u>	<u>\$ (4,870)</u>	<u>\$ (6,727)</u>
Net (loss) per share:				
Basic and diluted	<u>\$ (0.12)</u>	<u>\$ (0.25)</u>	<u>\$ (0.60)</u>	<u>\$ (0.84)</u>
Weighted average number of common shares outstanding:				
Basic and diluted (000)	8,180	8,048	8,148	8,018

	At April 30, <u>2008</u>	At July 31, <u>2007</u>
Other Financial Data		
Cash and cash equivalents	<u>\$ 2,901</u>	<u>\$ 6,572</u>
Total assets	<u>\$ 4,372</u>	<u>\$ 9,713</u>
Total liabilities	<u>\$ 1,733</u>	<u>\$ 2,114</u>
Shareholders' equity	<u>\$ 2,639</u>	<u>\$ 7,599</u>