

COMPETITIVE TECHNOLOGIES, INC.

FIRST HALF FISCAL 2008

CONDENSED CONSOLIDATED RESULTS OF OPERATIONS

(dollars in thousands, except per share amounts) (unaudited)

	Second Quarter ended January 31,		Six Months Ended January 31,	
	<u>2008</u>	<u>2007</u>	<u>2008</u>	<u>2007</u>
Revenue	\$ 530	\$ 904	\$ 730	\$ 1,799
Operating expenses	1,829	4,467	4,589	6,484
Provision for income tax	_____ -	_____ -	_____ -	_____ -
Net (loss)	<u>\$ (1,299)</u>	<u>\$ (3,563)</u>	<u>\$ (3,859)</u>	<u>\$ (4,685)</u>
Net (loss) per share:				
Basic and diluted	<u>\$ (0.16)</u>	<u>\$ (0.44)</u>	<u>\$ (0.47)</u>	<u>\$ (0.59)</u>
Weighted average number of common shares outstanding:				
Basic and diluted (000)	8,159	8,017	8,133	8,003

	At January 31, <u>2008</u>	At July 31, <u>2007</u>
Other Financial Data		
Cash and cash equivalents	<u>\$ 4,522</u>	<u>\$ 6,572</u>
Total assets	<u>\$ 5,762</u>	<u>\$ 9,713</u>
Total liabilities	<u>\$ 2,161</u>	<u>\$ 2,114</u>
Shareholders' equity	<u>\$ 3,601</u>	<u>\$ 7,599</u>