

COMPETITIVE TECHNOLOGIES, INC.

FIRST QUARTER FISCAL 2009

CONDENSED CONSOLIDATED RESULTS OF OPERATIONS

(dollars in thousands, except per share amounts) (unaudited)

	First Quarter Ended October 31,	
	<u>2009</u>	<u>2008</u>
Revenue	\$ 143	\$ 104
Operating expenses	899	1,072
Provision for income tax	<u>-</u>	<u>-</u>
Net (loss)	<u>\$ (756)</u>	<u>\$ (968)</u>
Net (loss) per share:		
Basic and diluted	<u>\$ (0.08)</u>	<u>\$ (0.12)</u>
Weighted average number of common shares outstanding:		
Basic and diluted (000)	9,885	8,212
	At October 31,	At July 31,
	<u>2009</u>	<u>2008</u>
Other Financial Data		
Cash and cash equivalents	<u>\$ 545</u>	<u>\$ 752</u>
Total assets	<u>\$ 1,441</u>	<u>\$ 1,401</u>
Total liabilities	<u>\$ 1,156</u>	<u>\$ 1,116</u>
Shareholders' equity	<u>\$ 285</u>	<u>\$ 285</u>