

COMPETITIVE TECHNOLOGIES, INC.

FIRST QUARTER FISCAL 2009

CONDENSED CONSOLIDATED RESULTS OF OPERATIONS
(dollars in thousands, except per share amounts) (unaudited)

	First Quarter Ended October 31,	
	<u>2008</u>	<u>2007</u>
Revenue	\$ 104	\$ 210
Operating expenses	1,072	2,770
Provision for income tax	-	-
Net (loss)	<u>\$ (968)</u>	<u>\$ (2,560)</u>
Net (loss) per share:		
Basic and diluted	<u>\$ (0.12)</u>	<u>\$ (0.32)</u>
Weighted average number of common shares outstanding:		
Basic and diluted (000)	8,212	8,107
	At October 31,	At July 31,
	<u>2008</u>	<u>2008</u>
Other Financial Data		
Cash and cash equivalents	<u>\$ 1,145</u>	<u>\$ 2,237</u>
Total assets	<u>\$ 2,190</u>	<u>\$ 3,111</u>
Total liabilities	<u>\$ 1,294</u>	<u>\$ 1,518</u>
Shareholders' equity	<u>\$ 896</u>	<u>\$ 1,593</u>